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Zico Ots
12 Hamhaugh Island
Shepperdon
TW17 9LP

Our Ref: TO/2628688
Your Ref: C Gough-Williams
HL

20 June 2019

Dear Sir/Madam

Transfer - Mrs C Gough-Williams

I refer to your instruction to transfer the above client's HL Vantage SIPP Income Drawdown held with ourselves to your management. A payment of £144,111.90 in respect of the account has been forwarded on 13th June 2019.

I have detailed below the policy information that you may require for your records:

- The maximum tax free cash available is: 0%.
- The payment is not subject to any Court Orders.
- Our Pension Scheme Tax Reference Number is 00616238RC.
- The HL SIPP Income Drawdown Account is a Personal Pension Scheme registered under chapter 2 part 4 of the Finance Act 2004 (as amended).
- The MPAA has not been triggered.
- This income drawdown arrangement is a full flexible arrangement.

Arrangement 1

- A Tax-free cash value of £47,970.51 was paid by Hargreaves Lansdown Asset Management Ltd on 8th October 2018.
- A value of £143,911.53 was moved into Income Drawdown on 8th October 2018.
- 18.62% of the Lifetime Allowance was crystallised when the client took benefits.
- Income paid to date during this pension year = Nil.

Please also find enclosed parts 2 & 3 of the client's P45 for your records.

I trust the above to be to your satisfaction, however, should you have any further queries please do not hesitate to contact me on 0117 900 9000 or via email at hltransferout@hl.co.uk.

Yours faithfully

Jessica Sykes
Hargreaves Lansdown

