

Cranfords Pensions
International House
Constance Street
London
E16 2DQ

09 October 2020

Client Name(s): Mrs Farah Naz
Client Date(s) of Birth: 07/03/1979
Client Address: 6 Lampards Close, Allerton, Bradford, , , BD15 9AZ
Account Number:
Our Reference: PDT356322

Dear Sirs,

We have been instructed by our above-named client to make a full Data Subject Access Request on their behalf under the General Data Protection Regulation.

Please accept this letter, along with the enclosed authority, as a request for all information held by your company in respect of the above-named individual, in relation to the transfer of their existing pension(s). The information we require is:

- A full transaction history from inception to present.
- A current fund valuation statement/schedule of assets currently held within the SIPP along with their value.
- A copy of the SIPP Application Form
- Confirmation of the name and contact details of any IFA/servicing agent
- A copy of the pension transfer documents
- A copy of the Investment Application Form/Contract.
- Your entire internal records from the time the pension transfer was effected by you on behalf of our client;
- Copy illustrations provided by you to our client;
- Copy due diligence undertaken by you into the underlying investment within the SIPP recommended by you;
- A copy of any Terms & Conditions, suitability letters, fact finds or questionnaires held on our client's file.
- Full details of all costs and commissions paid to you or by you to any third party purportedly on behalf of our client.

Please ensure you provide this information within 30 days. Should you require anything further, please contact one of our team by return correspondence or by phone on the number below.

Yours Faithfully,
pp DRSP Limited

Caitlin Round

DRSP Limited
0800 849 5078
enquiries@drspclaims.co.uk