

SIPP Transfers

One College Square South
Anchor Road
Bristol
BS1 5HL

Telephone: 0117 980 9926
www.hl.co.uk

Ms G Stuliglowa
Pension Practitioner
Pension Practitioner Venture Wales
Merthyr Tydfil Industrial Park
Pentrebach
Merthyr Tydfil
Mid Glamorgan
CF48 4DR

02 November 2020

Our Ref: 1997649

URGENT - OUTSTANDING PENSION TRANSFER

Dear Sir/Madam

Existing Policy: Pension Practitioner NB869307C
Member: Mrs M Baker 4 Steadings Rise Knutsford Cheshire WA16 0WB
Transferring into HL SIPP (PSTR - 00616238RC)

We have recently sent your company the necessary documents in order to transfer the above policy. Our records show that this transfer is still incomplete. I would be grateful if you could arrange for the above policy to be transferred in accordance with our previous request. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be faxed to 0117 980 9888 or emailed to sipptransfers@hl.co.uk. If you require further documentation to complete this transfer, please contact us immediately.

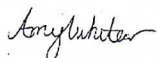
Bank: Lloyds Bank Account name: HARGREAVES LANDSOWN PENSIONS TRUSTEES LTD
SIPP TRUSTEE A/C
Account number: 03310401 Sort Code: 30-92-13 Payment ref: 1997649 Baker

Please ensure that you quote this exact reference - if we are unable to match the payment with the above client then this could result in the funds being returned to you.

If there will be a delay in sending the funds, please contact us so that we can update our records accordingly.

Thank you for your assistance in this matter. If you have any further queries on this, please do not hesitate to contact me on 0117 980 9891 or by email at sipptransfers@hl.co.uk.

Yours sincerely



Amy Whitear
Hargreaves Lansdown Asset Management Ltd

HL Ref: 1997649 transfer from Pension Practitioner NB869307C

- ☐ We have received all requirements and we are processing the transfer. Funds will be sent shortly.
- ☐ We cannot locate the client using the details provided above.
- ☐ We have been unable to proceed with the transfer for the following reason(s):
 - ☐ Identity documentation required (*please provide details below*)
 - ☐ We have not received signed discharge forms. Please resend a copy.