



Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

Royal London
PO Box 413, Wilmslow
SK9 0EN
Direct Dial 0345 602 1028
E-Mail pp.claims@royallondon.com
Web Site royallondon.com/pensions

Please Quote: PP1/BKG/D/4300455

04 March 2020

Dear Sirs

Pension Portfolio

Receiving Pension Scheme Reference : 002JR - ROBERTS PS
Planholder name : Mrs Jane Roberts
Plan number : 4300455

Payment of Transfer Value

The Transfer Value/Open Market Option Request Form for Mrs Jane Roberts has now been completed.

We've recalculated the transfer value available under the above numbered plan based on the bid prices of the units on the day after we received all the documentation.

The total transfer value now payable under the above numbered plan is £40,283.51 .

The plan began on 28 March 2018 and is registered under Chapter 2 of Part 4 of the Finance Act 2004.

We've paid £40,283.51 into your account (account number 04919088, sort code 238396). Please allow 5 working days for this money to reach your account.

In addition we've enclosed a Transfer Value Information Form giving all relevant details of the terminating plan.

Please note:-

- This plan is an arrangement within The Royal London Personal Pension Scheme (No2) which is registered with HM Revenue & Customs under reference 00605400RD.
- The scheme administrator is Royal London.
- The Royal London scheme is an appropriate personal pension scheme with Appropriate Scheme Number A7001005K.

Office 12
Venture Wales Building



We can confirm that the benefits have not been sent as a block transfer, and are not earmarked for divorce, pension sharing or bankruptcy proceedings.

If you need any further information or help with this matter, please contact us on the direct dial number at the top of this letter. Our consultants are available between 8am and 6pm, Monday to Friday.

Yours faithfully

A. M. Hanson

Angela Hanson
New Business Team Manager

Transfer Value Information Form

Pension Portfolio

Planholder Information

Planholder name :	Mrs Jane Roberts
Date of Birth :	30 June 1964
National Insurance number :	NE219224B

Plan Information

Plan number :	4300455
---------------	---------

Transfer Value Information

Total Transfer Value :	£40,283.51
-------------------------------	-------------------

This includes the value of your ProfitShare account:	£72.38
--	--------

Transfer Details

No Benefit Crystallisation Events have occurred on the funds being transferred under this plan.
