

Retirement Capital
The Partners
Retirement Capital
18 Soho Square
London
W1D 3QL

18-August-2020

Dear Sirs,

Subject Access Request (SAR)

Please find enclosed a letter of authority for Paul Hodson.

We request a copy of all your files in relation to our client, which he is entitled to pursuant to section 12 of the Data Protection Act 2018. You have 30 days to provide such files and if you do not respond within the timescale, we will refer your breach to both the Information Commissioner's Office and the FCA immediately.

Failing to respond will put you in breach of section 12 of the Data Protection Act 2018 and Principle 6 of treating customers fairly.

Please provide the following, including but not limited to:

- All signed application forms and agreements entered into;
- All suitability letters/reports and reasons why letters, including any underlying investments;
- All comparison reports and transfer value analysis system reports;
- All know your customer and fact find documents;
- All risk profile and capacity for loss questionnaires;
- All ceding scheme information including transfer quotes;
- Signed transfer/discharge forms;
- COBS appropriateness test/questionnaire, if non-advised/ direct offer;
- All sophisticated investor certificates;
- All transaction statements and client bank account history;
- Copies of all correspondence in postal, email and any other format.

If you have any queries, please do not hesitate to contact us on 01204 205 061.

Yours faithfully,



Joshua Ryder
Get Claims Advice

Authorisation to the following:

Company Name:	Retirement Capital
Company Address:	The Partners, Retirement Capital, 18 Soho Square. London
Postcode:	W1D 3QL
Policy Number (If Available):	TBC

Authority

Please be advised that the undersigned has instructed Get Claims advice Ltd (GCA) to carry out a detailed review of the circumstances surrounding the set up and or transfer of the Pension and or Investment and any subsequent underlying Investments. This authority is enduring until cancellation has been received in writing by the undersigned.

Information

Please accept this letter as undisputed authority for GCA to act on behalf of the undersigned, to request and receive information by way of letter, fax, telephone or email. I have instructed GCA to act on my behalf and would therefore request any correspondence or communication in the matter is forwarded to or requested by the address shown above.

Payment

This letter gives GCA the authority to act on behalf of the undersigned in accepting or rejecting any payment offered. Any payment, which may be payable GCA's nominated Solicitor 'Knights PLC' Client Account.

Client Details

Name:	Mr Paul Hodson
Date of Birth:	10/01/1963
Address:	11 Epworth Court, Loughborough, Leicestershire, LE12 8FR
Previous Address:	Barnend Cottage, Cheltenham, Gloucestershire, GL54 2LH
Contact Telephone Number:	01162 764339
National Insurance Number (If Available):	NA688295C

NAME: paul hodson	SIGNATURE:  paul hodson (Aug 18, 2020 16:08 GMT+1)	DATE: Aug 18, 2020
----------------------	---	-----------------------

DRIVING LICENCE



1. HODSON
2. PAUL JOHN

3. 10.01.1963 ENGLAND
4a. 09.07.2017 4c. DVLA
4b. 08.07.2027
5. HODSO601103PJ9EJ 30

7. 

8. BARNEND COTTAGE, GREAT RISSINGTON,
CHELTENHAM, GL54 2LH

9. AM/A/B1/B/C1/D1/BE/C1E/D1E/I/I/I/I/I/I/p/q





08.07.2027

Barclays Premier Banking
PO Box 8520
Leicester
LE18 9AR

J31A6A005TAJAA000000016400100199600000



0800 111 7777*

MR PAUL JOHN HODSON
11 EPWORTH COURT
QUORN
LOUGHBOROUGH
UNITED KINGDOM
LE12 8FR

09 June 2020

Our Ref:
OATO2020060902250818902183
48



Dear MR HODSON

Credit Interest Summary for PJ HODSON



Following your request, we are pleased to provide a Credit Interest Summary for the 2019/20 tax year covering the period from 6 April 2019 to 5 April 2020 inclusive.

This is a summary of the gross interest earned on your account(s). If you're a UK taxpayer, you may have to pay tax on interest earned in excess of your Personal Savings Allowance - for information and guidance please refer to HMRC's website www.gov.uk/apply-tax-free-interest-on-savings. Please note, it is your responsibility to ensure that any tax due on interest earned is paid to the appropriate tax authority. If you require tax advice please speak to an independent tax adviser.

Sort Code	Account Number	Account Name	Gross Interest Earned	Additional Information
20-52-69	****4381	PREMIER BK AC OD	£0.00	Joint account -2 account holders
20-52-69	****7561	Everyday Saver	£19.24	Sole account
Total			£19.24	

Points to note:

- Joint accounts** - all gross interest earned amounts shown above represent the total amount of interest earned on the account. For joint accounts, interest should be divided equally according to the number of parties to the account, with each share counting towards each account holder's Personal Savings Allowance.
- Bonds** - any interest on bonds is included in the tax year in which interest is received which may be different to the tax year(s) in which the interest has accrued.
- ISAs** - any ISAs you hold have been excluded from this Credit Interest Summary as interest on ISAs is paid tax-free and does not count towards your Personal Savings Allowance. If you have earned gross interest on any invalid subscriptions to your ISA then this gross interest has also been excluded from this Credit Interest

You can get this in Braille, large print or audio by contacting any UK Barclays branch to advise us of your requirements.

*Calls to 0800 numbers are free from UK land lines and personal mobiles, otherwise call charges may apply. Please check with your service provider. To maintain a quality service we may monitor or record phone calls.

Barclays Bank UK PLC. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No.759676).

Registered in England. Registered No: 9740322. Registered Office: 1 Churchill Place, London E14 5HP.

HPICIS001 10/16
CISID/9 06075212