

# Pension Transfer Ceding Scheme information request

## WINNINGTON FINANCIAL PLANNING LTD

Partner Practice of St. James's Place Wealth Management

27 Beryl Avenue  
Tottington BL8 3NF  
Mobile: 07771 748 845  
Email: phillip.winnington@sjpp.co.uk  
Website: www.winningtonfp.co.uk



ST. JAMES'S PLACE  
WEALTH MANAGEMENT

Winnington FP Ltd  
27 Beryl Avenue

Tottington  
BL8 3NF

Phillip.winnington@sjpp.co.uk

PENSION PRACTITIONER  
OFFICE 12  
VENTURE WALES BUILDING  
PENTRE BACH  
MERTHYR TYDFIL  
CF48 4DR


Date 10.12.20

Dear Sirs,

Policy No. SHERIDAN BINNIE PENSION SCHEME  
Member/Policyholder: JOSEPH BEARDWOOD  
DOB: 30.9.62  
Address: FROHEULOG, BETWYS Y COED LL24 0BL  
NI: NA 477126B

Please find below, authority duly signed by our mutual client JOSEPH BEARDWOOD which should enable you to release information for this policy.

I hereby confirm my authority for you to release information to St. James's Place.

Signed : .....  ..... (Client)

Print Name : ..... JOSEPH BEARDWOOD ..... (Client)

Date : ..... 14/1/21 .....

REG ADDRESS

5 ALLENDALE  
BRADGATE RD  
ALTRINCHAM  
WA14 4PQ

Thank you for your assistance in this matter.

Yours faithfully,



Phillip Winnington  
Partner of the St. James's Place Partnership

PHILLIP WINNINGTON BA (Hons) Dip PFS  
Director of Winnington Financial Planning Ltd

The Partner Practice represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the Group's wealth management products and services, more details of which are set out on the Group's website at www.sjp.co.uk/products.

August 2016

The title 'Partner Practice' is the marketing term used to describe St. James's Place representatives.

Winnington Financial Planning Ltd is registered in England & Wales No. 11076621.  
Registered Office: 27 Beryl Avenue Tottington Bury Greater Manchester BL8 3NF.

BA233