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Call us on 0345 640 2000 8am to 6pm - Mon to Fri Calls may be monitored or recorded for quality and security purposes. Membership number: **51670439** Member's name: **Catherine Mocke** Member's date of birth: **31 January 1964** Our reference: **CAP/S IYER** Territory details: **1 74 2984** Date of quotation: **19 February 2021** 

# PRUDENTIAL PERSONAL PENSION SCHEME TRANSFER VALUE ACCEPTANCE AND AUTHORITY TO PAY

Please use black ink and write in CAPITALS or tick  $\mathbb{Z}$  as appropriate. Any corrections must be initialed. Please do not use correction fluid.

If you have any questions about this form, you can call us on 0345 640 2000, 8am to 6pm Monday to Friday. Calls may be monitored or recorded for quality and security purposes.

Please return this form to: Prudential, Lancing, BN15 8GB

#### **MY ACCEPTANCE**

I understand that the Transfer Value is not guaranteed and is based on the last premium paid being that due 1 February 2003, and the amount payable will be calculated at the date of payment.

### TRANSFER MY FUND TO ANOTHER PENSION PROVIDER

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Pay the Transfer Value as at the date of payment into the scheme named below. (This must be either a UK Registered Pension Scheme or a Qualifying Recognised Overseas Pension Scheme.)

The transfer will be made directly to the receiving scheme and the administration and payment of my retirement benefits will be that provider's responsibility.

Please tick this box if you intend to take your retirement benefits with your new provider immediately.

**Please note:** if your new provider wants us to pay the tax free cash sum to you, you will need to contact us for an Open Market Option quotation.

## DETAILS OF MY NEW PENSION PROVIDER

Please enter the name and address of accepting pension provider.

Name

Adobie Family SSAS

Address

C/o RC Administration Limited, 1A Park Lane, Poynton, Cheshire Postcode SK12 1RD

## **NEW PROVIDER'S REFERENCE**

Please enter here your plan number with your new provider, or a contact reference number to help us pay your transfer.

N/A

Contact reference

Policy number

Adobie Family SSAS