

SIPP Transfers

One College Square South
Anchor Road
Bristol
BS1 5HL

Telephone: 0117 980 9926
www.hl.co.uk

Ms G Stuliglowa
Pension Practitioner
Pension Practitioner Venture Wales
Merthyr Tydfil Industrial Park
Pentrebach
Merthyr Tydfil
Mid Glamorgan
CF48 4DR

04 May 2021
Our Ref: 2005329

URGENT - OUTSTANDING PENSION TRANSFER

Existing Policy: Pension Practitioner VIR11223320012235
Member: Miss J Bedford 4 Priory View Paper Mill Yard Norwich NR1 2GA
Transferring into HL SIPP (PSTR – 00616238RC)

We have recently sent your company the necessary documents in order to transfer the above policy. Our records show that this transfer is still incomplete. I would be grateful if you could arrange for the above policy to be transferred in accordance with our previous request. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be emailed to sipptransfers@hl.co.uk. If you require further documentation to complete this transfer, please contact us.

Bank: Lloyds Bank
Account name: HARGREAVES LANDSOWN PENSIONS TRUSTEES LTD SIPP TRUSTEE A/C
Account number: 03310401 Sort Code: 30-92-13 Payment ref: 2005329 Bedford

Please ensure that you quote this exact reference – if we are unable to match the payment with the above client then this could result in the funds being returned to you.

If there will be a delay in sending the funds, please contact us so that we can update our records accordingly.

If you have any queries, please do not hesitate to contact us on 0117 980 9891 or by email at sipptransfers@hl.co.uk.

Yours sincerely
SIPP Transfer Management Team
Hargreaves Lansdown

HL Ref: 2005329 transfer from Pension Practitioner VIR11223320012235

- ☐ We have received all requirements and we are processing the transfer. Funds will be sent shortly.
- ☐ We cannot locate the client using the details provided above.
- ☐ We have been unable to proceed with the transfer for the following reason(s):
 - ☐ Identity documentation required (*please provide details below*)
 - ☐ We have not received signed discharge forms. Please resend a copy.
 - ☐ Other: