

Pension Practitioner
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

Our Ref: CA24136/CA24137/aw

30 July 2021

Dear Sir/Madam

Member's Name: Michael Quaife and Sharon Quaife-Hobbs
Scheme:- RT Quaife Engineering Ltd SSAS

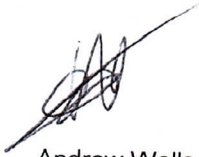
Enclosed are authorities from Michael Quaife and Sharon Quaife-Hobbs authorising you to disclose information to us about the above scheme.

I would be grateful if you could provide me with the following information:-

- 1 Type of scheme.
- 2 The PSTR reference number.
- 3 The current fund value.
- 4 The current transfer value.
- 5 Details of any guarantees to either the fund or annuity rate at retirement.
- 6 Whether the policy has a protected lump sum benefit.
- 7 Whether the policy is subject to a Pension Sharing or Bankruptcy Order or has any Safeguarded Rights.
- 8 Whether any benefits have come into payment and, if so, the percentage of the Lifetime Allowance used. If any of the benefits were taken Pre A Day, please confirm the value of the fund that this relates to and the maximum pension available from this proportion of the fund. Please confirm when the benefits were last retested.
- 9 **Please provide us with the relevant discharge papers to enable the benefits to be transferred in-specie to SIPP's**
- 10 Please confirm whether the members are registered for Fixed, Primary or Enhanced Protection

I look forward to hearing from you.

Yours faithfully



Andrew Wells
Pension Administrator
Dentons Pension Management Limited

Email: andrew.wells@dentonspensions.co.uk

Transfer information request

Please complete this form for each transfer listed in Section 8. If you have more than one transfer, please copy and complete this form for each transfer.

Please note:

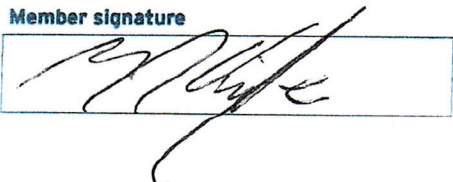
Please ensure that all Transfer request forms are sent to us with your application.

Member name	MICHAEL JOHN QUALFE	
Address	THE CHESTNUTS	
	SPRINGWOOD PARK TONBRIDGE	
	KENT	Postcode TN11 9LZ
Date of birth	05/08/1954	
National Insurance number	YX 246289C	

I request Dentons Pension Management Limited to investigate the value of the pension arrangements shown below with a view to transferring the proceeds to my Dentons SIPP.

Transferring Scheme name	Policy number
RT QUALFE ENGINEERING LTD SSAS	
Transferring Scheme address	
	Postcode

I hereby authorise the insurance company and/or administrators concerned to provide Dentons Pension Management Limited with the details they request regarding the arrangement.

Member signature	Date (DD/MM/YYYY)
	14 July 2021

Section 17 - Transfer information request

Member name

Mrs SHARON QUAIFE-HOBBS
~~MOORCROFT HOUSE~~

Address

MOORCROFT FARM
HALE OAK ROAD
SEVENOAKS WEALD
TN14 6NG

Date of birth (dd/mm/yyyy)

28/06/1958

National Insurance number

WA127559A

I request Dentons Pension Management Limited to investigate the value of the pension arrangements shown below with a view to transferring the proceeds to my Dentons SIPP.

Transferring Scheme name

RT QUAIFE ENG SSAS FUND

Policy number

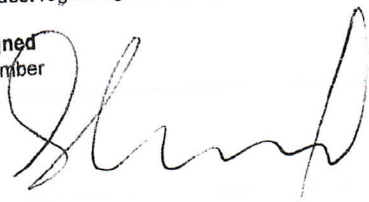
UNKNOWN

Transferring Scheme Address

RT QUAIFE ENG LTD
VESTRY ROAD
SEVENOAKS
TN14 5EL

I hereby authorise the insurance company and/or administrators concerned to provide Dentons Pension Management Limited with the details they request regarding the arrangement.

Signed
Member



Date (dd/mm/yyyy)

27/7/21

For office only:3148