

## Part B – to be completed by the administrator of the receiving scheme

Name of Scheme

Administrator

Address

Postcode

### SCHEME REGISTRATION

Registered under Part IV of the Finance Act 2004.

● Her Majesty's Revenue & Customs Registration Number

or

● Inland Revenue SFO Reference Number

Please circle which type of transfer is to take place

### Bank details for transfer payment

Please complete details of the bank to which we can send the payment by Direct Credit Transfer.

**NOTE: THIS CAN ONLY BE TO ANOTHER PENSION PROVIDER**

Sort Code

Account Number

Account Name of Receiving Scheme

Reference

Bank Name and Address

Postcode

**Note to administrator of receiving scheme: Upon completion of Part B, please send this form to Aviva Client Services, PO Box 26957, Glasgow, G2 9DS.**

| Retirement | **Investments** | Insurance | Health |

Aviva Wrap UK Limited. Registered in England No. 4470008. Aviva, Wellington Row, York, YO90 1WR.  
Authorised and regulated by the Financial Conduct Authority. Firm Reference Number 465132.

aviva.co.uk

LE01031 10/2016



© Aviva plc

# Aviva Platform –

## Pension Portfolio Discharge Form



### Part A – to be completed by the customer

Account Number

AV2006452-002/001/£ F69567/263

Full Name

MARTYN SPACKMAN

Current Address

77 ROSE HILL

OXFORD

Postcode OX4 4JR

To help speed up payment of your transfer we may need to contact you for more information. If you are happy for us to do this by telephone, please provide us with your telephone number. We may also ring you to get your views on our service.

Phone No (evening)

01865 777765

Phone No (daytime)

07503 088520

Email Address

martyn.spackman@gmail.com

Please cancel the above numbered account and transfer the benefits accrued to or in respect of me to the scheme detailed in PART B of this discharge form.

#### DEFERRED/SUSPENDED FUNDS – this only relates to Cash Transfers

If any funds that are invested in are either suspended or deferred from dealing or settlement, these will be exempt from this authority. Once these funds are removed from suspension or deferral, a new discharge request must be made if the transfer is still required.

I authorise payment of the transfer value to the receiving scheme, details of which the receiving scheme administrator has completed in Part B.

On payment of the transfer value to the receiving scheme, I agree that:

- where the payment to the receiving scheme represents all of the funds under any policy in Part A, then Aviva is discharged from its obligation to make any further payments under that policy, and
- where the payment to the receiving scheme represents only part of the funds under any policy in Part A, then Aviva is discharged from its obligation to make any further payments in respect of that part of the policy or policies represented by the payment.
- Any payment does not discharge Aviva for any act/error in dealing with the plan.

Signature

Date

29/12/2021

**Note:** Upon completion of Part A, please send this form to the administrator of the receiving scheme.