

RC Administration Limited  
1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

## Transfer of pension benefits

Transfer certificate, issued 2 Nov 2022

**Member name:** Carolyne Lornette Bernard

Plan number: H8323800045

Transfer date: 1 Nov 2022

Your reference: Carolyne Bernard

### About this transfer certificate

*Please let us know if you require any further information.*

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

#### Member's details

Member's name	Miss Carolyne Lornette Bernard
Address	Ms C Bernard, 7 Houghton Court, Great Holm, MILTON KEYNES, MK8 9AJ
Date of birth	24 September 1977

#### Receiving scheme details

Name of receiving scheme	Beardow & Adams (adhesives) Ltd
Name and address of receiving scheme administrator	RC Administration Limited, 1A Park Lane, Poynton, Cheshire, SK12 1RD
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	20004988RD

## About this transfer certificate - continued

### Payment details

We'll make the transfer payment to the following bank account.  
Please allow five working days for the payment to clear.

Total transfer value	£75,756.64
Account number	****9088

For security reasons we've only shown the last 4 digits of the account number.

## H8323800045 - transfer details

### Standard Life scheme details

Transfer from	Occupational Pension Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
Pension scheme tax reference number	00163647RV
Address	Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH

### Transfer value

Benefits	Amount	Total
Ordinary Benefits	£75,756.64	
Total Ordinary Benefits		£75,756.64
Additional Voluntary Contributions (AVC) benefits		Not applicable
<b>Total Transfer Value</b>		<b>£75,756.64</b>

### Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

### **Additional Information**

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This transfer is not a block transfer.

### ***Pension Scam Prevention***

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The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021, introduced in November 2021, build upon the Government's measures to combat pensions scams.

The Regulations set out the two conditions (First Condition in Regulation 7 or the Second Condition in Regulation 8) that must be satisfied before a cash equivalent may be used in a specified way or for an authorised purpose, as the case may be, by any transferring trustee or scheme manager. Your transfer request to the above Scheme met the relevant required condition.

For further information on these Regulations speak to your financial adviser or the (UK's) Money Advice and Pensions Service at [www.moneyandpensionsservice.org.uk](http://www.moneyandpensionsservice.org.uk)

(Please note that the above does not apply for Transfer plan S32 plan holders).

### ***Declaration by Standard Life Assurance Limited***

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I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 2 Nov 2022 by:



Amy McFadden  
Customer Service Manager