Thos & Jno Brocklebank Ltd.

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Ms. Emily McAlister
Post/Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
CF48 4DR

Dear

8th June 2021

Please find enclose recent correspondence from the Revenue...can you please sort?

Especially the 2021 tax return.

Kind Regards

Yours

Sir Aubrey Brocklebank Bt.



Pension Schemes Services **HM Revenue and Customs** BX9 1GH

Mr A Brocklebank C/o Ms S Lunnon Registered Scheme Administrator Ltd Office 12 Venture Wales Building Pentrabach MERTHYR TYDFIL Wales

Phone 03000 123 1079

www.gov.uk Web

Date

UTR

4 May 2021 2053691330

Dear Mr Brocklebank

AB&A Pension Fund

Thank you for letting us have the SA970 Tax Return for the tax year ending 5 April together with your appeal for the late filing penalty for the same said year.

Before we are able to fully process your appeal, we will first need you to provide us with your specimen signature for our records, so that we may verify your signature on the return and any future repayments you need to sign on behalf of the scheme.

We will also need an updated APSS146 which registers the scheme for income tax repayments, with the details of the current contact trustee entered just beneath 'Your Details' and signed at the declaration by the same trustee. This form can be downloaded from our website shown above under 'forms'.

In the meantime, I have stood over the above appeal, until we receive the requested information. Once we have this in place, we will give your appeal our fullest consideration.

We await to hear from you in due course. If you need to contact us by phone please use the number at the top of this letter, selecting 5 then 1 from the options given.

Yours sincerely

Service Delivery Revenue Officer