



Bath Building Society

We're different because you are

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CS610156x2020
01013700070

22 May 2024

Dear Georgina

P Varley Limited Pension Scheme Account number: 42974212

Thank you for your recent communication by email regarding the closure of the above account.

I have been advised by our Management Team that once the document has been signed by all the trustees, we should be in a position to go ahead. However, we would also need ID to validate they are the trustees, and some further detail to confirm they are aware of any impact of withdrawing the funds rather than transferring them.

We are unfamiliar with the process of winding up a Pension Scheme and we are investigating further but we would advise to seek independent financial and legal advice for all tax (and other) implications, which may mean we need additional paperwork, but we will try where possible to keep it at a minimum.

We are, of course, here to assist and so if you would like any further information please do not hesitate to contact us, via webchat through our website www.bathbuildingsociety.co.uk by emailing us at savings@bibs.co.uk or by telephone on 01225 423271.

Yours sincerely

The Savings Team
Bath Building Society