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Private and Confidential
McAuley Pension Trust
PensionPractitioner.com
Office 12, Venture Wales Building

Pentrebach
CF48 4DR

Any questions?

Address: Aviva
PO Box 26957
Glasgow
G2 9DS

Tel: 0800 068 2170

Email: advisedplatform@aviva.com

If you need this in a different format

Please get in touch if you'd prefer this document
in large print, Braille or audio

5 November 2024

Confirmation Schedule

Client name: Mr Eamonn McAuley
Account number: AV2573204

Dear McAuley Pension Trust

Following the changes made to your Investment Account please find enclosed a summary of changes that we have been asked to make. If you notice that any of the information in this document is incorrect, please contact us as soon as possible. You can find the contact details at the top of this letter.

Yours sincerely

The Aviva Customer Team

The Aviva Customer Team

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Following the changes made to your Investment Account

Account number	AV2573204
Account start date	12/11/2020
Effective date of change	05/11/2024
Account holder full name	Eamonn McAuley
Permanent Residential Address	PensionPractitioner.com Office 12, Venture Wales Building Pentrebach CF48 4DR
Date of birth	06/02/1960
National Insurance number	WK945332B

Single payments

Your single payment £110,000.00

Investment details

Single payments

Your £110,000.00 single payment will be invested as follows:

Reference	Asset	Percentage
	EQ Positive Impact Balanced	77.3%
GBPCASH	Cash	22.7%
		0.0%
	EQ Positive Impact Balanced (77.3%)	

Values shown are prior to any initial adviser charge being taken.

Regular withdrawals

You've chosen not to take regular withdrawals.